



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, June 22, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

Market Ends the Day Negatively		Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)		22,253.5	22,361.3	(107.8)	(0.48)	(370.8)	(1.6)
S&P SL 20 Index		6,195.7	6,215.3	(19.6)	(0.3)	38.3	0.6
RSI		52.8	55.4				
Value of Turnover (LKR Mn)		1,183.4	1,878.9	(695.5)	(37.0)		
TRI on All Share (ASTRI)		34,779.1	34,946.5				
Foreign Purchases (LKR Mn)		3.9	10.2				
Foreign Sales (LKR Mn)		158.6	389.6				
Foreign Net Flow (LKR Mn)		(154.7)	(379.4)				
Volume of Turnover (No. in Mn)		44.3	75.8				
Market Capitalization (LKR Bn)		8,073.2	8,115.2				
Market Valuation							
PER (x)		11.7					
PBV (x)		1.4					
DY (%)		2.9					

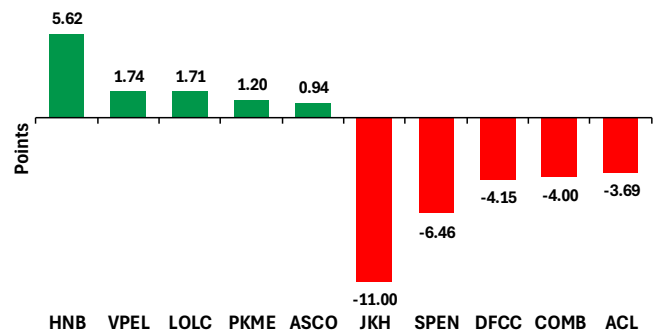
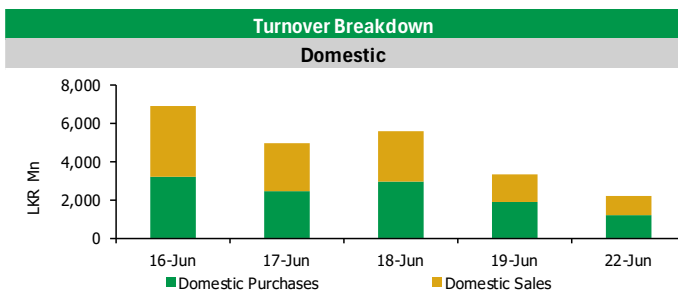
## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
22-Jun-2026	22,361.31	22,373.94	12.63	22,233.58	-127.73	22,253.52	-107.79	-0.48%



Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
RPBH	54.50	4.30	8.57%	3.22	58.82	-	16.93	0.93	-
VPEL	15.20	0.60	4.11%	1.70	4.34	0.6	8.94	3.50	3.95%
HOPL	58.00	2.10	3.76%	5.50	38.82	2.10	10.55	1.49	3.62%
CWM	41.70	1.20	2.96%	8.30	23.63	8.00	5.02	1.76	19.18%
SHOT	17.60	0.50	2.92%	1.04	14.83	-	16.92	1.19	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
SEMB(X)	0.30	(0.10)	-25.00%	0.02	0.41	-	15.00	0.73	-
MADU	10.00	(1.00)	-9.09%	0.04	29.00	-	250.00	0.34	-
COLO	38.50	(3.00)	-7.23%	4.28	41.00	-	9.00	0.94	-
TESS(X)	1.40	(0.10)	-6.67%	0.05	0.45	-	28.00	3.11	-
BERU	3.10	(0.20)	-6.06%	0.00	0.64	0.10	N/M*	4.84	3.23%

Top Crossings				Contributors to ASPI					
Stock	Qty	Price	Turnover(LKR)	Positive Contributors (No.)			Negative Contributors (No.)		
CINS	40,000	3100.00	124,000,000	49			151		
NDB	196,068	110.00	21,567,480						



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

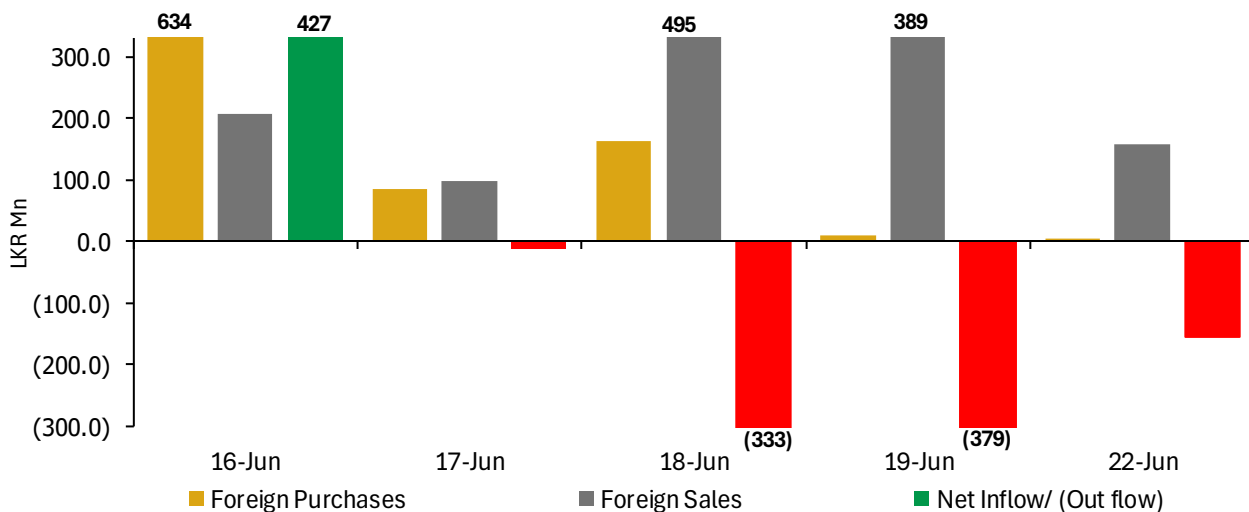
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
CIC	513.71	DIAL	(29.55)
PKME	50.40	SIRA	(25.48)
EBCR	2.25	PLR	(23.92)
SINS	0.49	CINS(X)	(22.06)
ASIY	0.43	HBS	(11.94)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	22,485	55,576	(33,090)

\*From January 02 to June 22, 2026

## Foreign Activities During Last 5 Days



## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	355,769,748.75	30.06%
Banks	183,515,679.50	15.51%
Insurance	157,250,405.90	13.29%
Real Estate Management & Development	135,333,483.25	11.44%
Food Beverage & Tobacco	85,859,566.70	7.26%
Diversified Financials	67,151,525.60	5.67%
Materials	58,288,276.65	4.93%
Retailing	40,262,980.70	3.40%
Consumer Services	21,374,878.25	1.81%
Consumer Durables & Apparel	16,735,932.95	1.41%
Health Care Equipment & Services	15,331,765.25	1.30%
Software & Services	9,363,657.90	0.79%
Telecommunication Services	8,894,956.90	0.79%
Transportation	5,646,451.55	0.75%
Utilities	14,637,777.10	0.48%
Energy	4,979,805.00	0.42%
Food & Staples Retailing	4,979,805.00	0.12%
Commercial & Professional Services	1,476,337.40	0.11%
Household & Personal Products	1,306,221.30	0.01%
Automobiles & Components	141,347.70	0.00%

Total Turnover (LKR)	1,183,405,532
YTD Avg. Turnover (LKR)	4,586,180,411
Monthly Avg. Turnover (LKR)	2,387,816,898

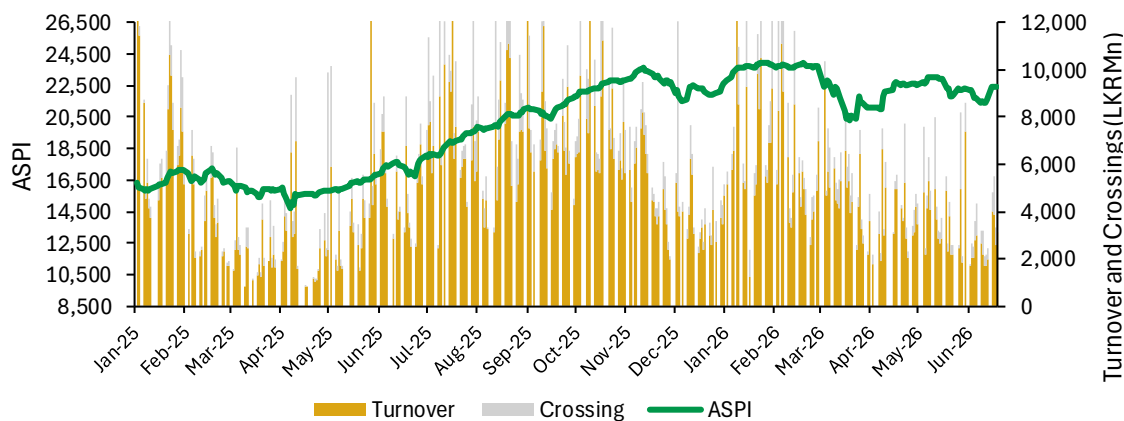
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	38,207	10,690	28%

\*Upto June 22, 2026

### ASPI vs Market Turnover



Source: CSE

### Top 5 Share Volume Contributors and Their Price Trends

16-Jun				17-Jun				18-Jun				19-Jun				22-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
CIC	32.90	1.23%	44,449,560	CIC	32.90	0.00%	671,516	CIC	33.00	0.30%	452,025	CIC	32.70	-0.91%	772,212	CIC	32.50	-0.61%	163,081
HELA	0.70	-22.22%	19,693,840	HELA	0.80	14.29%	10,887,286	HELA	-	-	-	HELA	-	-	-	HELA	-	-	-
JKH	20.50	0.00%	7,660,678	JKH	20.40	-0.49%	1,910,670	JKH	20.40	0.00%	1,790,522	JKH	20.40	0.00%	3,053,730	JKH	20.20	-0.98%	1,204,598
SEMB(X)	0.30	0.00%	5,498,550	SEMB(X)	0.40	33.33%	926,728	SEMB(X)	0.30	-25.00%	1,482,941	SEMB(X)	0.40	33.33%	3,382,130	SEMB(X)	0.30	-25.00%	1,620,474
KZOO	10.20	-2.86%	3,982,229	KZOO	10.20	0.00%	299,793	KZOO	10.30	0.98%	706,120	KZOO	10.00	-2.91%	543,092	KZOO	9.80	-2.00%	830,195
				<b>SEMB</b>	<b>1.00</b>	<b>11.11%</b>	<b>34,714,342</b>	SEMB	1.00	0.00%	23,455,161	SEMB	1.00	0.00%	15,773,197	SEMB	1.00	0.00%	1,262,975
				<b>HELA</b>	<b>0.80</b>	<b>14.29%</b>	<b>10,887,286</b>	HELA	-	-	-	HELA	-	-	-	HELA	-	-	-
				<b>SDB</b>	<b>58.30</b>	<b>7.96%</b>	<b>8,607,483</b>	SDB	58.50	0.34%	24,935	SDB	58.10	-0.68%	5,828	SDB	58.10	0.00%	44
				<b>HNBFB</b>	<b>9.40</b>	<b>-1.05%</b>	<b>2,867,614</b>	HNBFB	9.40	0.00%	5,970,796	HNBFB	9.30	-1.06%	883,903	HNBFB	9.20	-1.08%	1,577,359
				<b>CRL</b>	<b>6.60</b>	<b>-2.94%</b>	<b>2,736,157</b>	CRL	6.80	3.03%	568,591	CRL	6.50	-4.41%	363,406	CRL	6.40	-1.54%	286,232
								<b>SEMB</b>	<b>1.00</b>	<b>0.00%</b>	<b>23,455,161</b>	SEMB	1.00	0.00%	15,773,197	SEMB	1.00	0.00%	1,262,975
								<b>MFPE</b>	<b>18.00</b>	<b>2.27%</b>	<b>8,662,787</b>	MFPE	17.80	-1.11%	222,019	MFPE	17.80	0.00%	79,197
								<b>HNBFB</b>	<b>9.40</b>	<b>0.00%</b>	<b>5,970,796</b>	HNBFB	9.30	-1.06%	883,903	HNBFB	9.20	-1.08%	1,577,359
								<b>DIAL</b>	<b>45.70</b>	<b>1.56%</b>	<b>5,540,685</b>	DIAL	45.90	0.44%	3,302,430	DIAL	45.90	0.00%	170,244
								<b>CBNK</b>	<b>8.00</b>	<b>-4.76%</b>	<b>2,742,080</b>	CBNK	8.00	0.00%	1,476,587	CBNK	8.00	0.00%	615,182
												<b>SEMB</b>	<b>1.00</b>	<b>0.00%</b>	<b>15,773,197</b>	SEMB	1.00	0.00%	1,262,975
												<b>HHL</b>	<b>32.50</b>	<b>0.00%</b>	<b>8,650,902</b>	HHL	32.40	-0.31%	259,560
												<b>ASPH</b>	<b>0.60</b>	<b>0.00%</b>	<b>3,872,534</b>	ASPH	0.60	0.00%	4,677,184
												<b>DIAL</b>	<b>45.90</b>	<b>0.44%</b>	<b>3,302,430</b>	DIAL	45.90	0.00%	170,244
												<b>JKH</b>	<b>20.40</b>	<b>0.00%</b>	<b>3,053,730</b>	JKH	20.20	-0.98%	1,204,598
												<b>HHL</b>	<b>32.40</b>	<b>-0.31%</b>	<b>6,492,747</b>	HHL	32.40	-0.31%	6,492,747
												<b>ASPH</b>	<b>0.60</b>	<b>0.00%</b>	<b>4,677,184</b>	ASPH	0.60	0.00%	4,677,184
												<b>SEMB(X)</b>	<b>0.30</b>	<b>-25.00%</b>	<b>3,420,474</b>	SEMB(X)	0.30	-25.00%	3,420,474
												<b>SEYB</b>	<b>9.20</b>	<b>-1.08%</b>	<b>2,897,359</b>	SEYB	9.20	-1.08%	2,897,359
												<b>HNBFB</b>	<b>9.20</b>	<b>-1.08%</b>	<b>1,577,359</b>	HNBFB	9.20	-1.08%	1,577,359

Source : CSE